

TAMWORTH BOROUGH COUNCIL
CABINET REPORT 15th AUGUST 2012 – LOCAL SUPPORT FOR COUNCIL TAX

UPDATED INFORMATION REGARDING THREE OPTIONS SLIDES PRESENTED TO CABINET 25th JULY 2012 TOGETHER WITH OPTION 3a & 3b REQUESTED FOLLOWING DELIBERATION BY CABINET & LEAD GRP MEMBERS.

Option 1 - Protecting pensioners only, based on max 75% liability for all

Working Age

and -

Non Dep charges increased to £5 and £10	(£13k)
no Second Adult Rebate for working age	(£10k)
capital limit remains at £16k	(£-10k)
maintenance included as income	(£10k)
Child Benefit is <i>excluded as income</i>	

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,713,786.42	£2,713,786.42	£0.00	0.00%
Working Age - Passported - Severe Disability		153	£112,521.66	£84,391.58	£28,130.08	25.00%
Working Age - Passported - Disability		268	£250,250.69	£187,688.02	£62,562.67	25.00%
Working Age - Passported - Disabled Child Premium		105	£93,896.11	£70,422.08	£23,474.03	25.00%
Working Age - Passported - Child Under 5		557	£464,091.37	£348,068.53	£116,022.84	25.00%
Working Age - Passported - Family Premium		579	£493,414.29	£370,060.72	£123,353.57	25.00%
Working Age - Passported - Other		817	£637,109.09	£477,831.82	£159,277.27	25.00%
Working Age - Non-Passported - War Pensioners		3	£1,455.38	£899.72	£555.66	38.18%
Working Age - Non-Passported - Severe Disability		25	£18,218.61	£13,434.63	£4,783.98	26.26%
Working Age - Non-Passported - Disability		173	£116,143.87	£79,093.11	£37,050.76	31.90%
Working Age - Non-Passported - Disabled Child Premium		51	£33,623.40	£21,543.76	£12,079.64	35.93%
Working Age - Non-Passported - Child Under 5		255	£146,557.23	£92,986.72	£53,570.51	36.55%
Working Age - Non-Passported - Family Premium		368	£190,607.87	£115,017.67	£75,590.20	39.66%
Working Age - Non-Passported - Working		127	£64,227.53	£38,639.27	£25,588.26	39.84%
Working Age - Non-Passported - Other		136	£87,212.75	£57,943.62	£29,269.13	33.56%
Grand Total		7158	£5,423,116.27	£4,671,807.67	£751,308.60	13.85%

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Option 2 - Protecting pensioners, ALL disabled and severely disabled claimants and those with disabled children and protecting those with children aged <5 based on 75% max liability for all others

Non Dep charges increased to £5 and £10	(£13k)
No Second Adult Rebate for working age	(£10k)
Capital limit remains at £16k	(£-10k)
Maintenance included as income	(£10k)
Child Benefit is <i>excluded</i> as income	

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,713,786.42	£2,713,786.42	£0.00	0.00%
Working Age - Passported - Severe Disability		153	£112,521.66	£112,521.66	£0.00	0.00%
Working Age - Passported - Disability		268	£250,250.69	£250,250.69	£0.00	0.00%
Working Age - Passported - Disabled Child Premium		105	£93,896.11	£93,896.11	£0.00	0.00%
Working Age - Passported - Child Under 5		557	£464,091.37	£464,091.37	£0.00	0.00%
Working Age - Passported - Family Premium		579	£493,414.29	£370,060.72	£123,353.57	25.00%
Working Age - Passported - Other		817	£637,109.09	£477,831.82	£159,277.27	25.00%
Working Age - Non-Passported - War Pensioners		3	£1,455.38	£1,455.38	£0.00	0.00%
Working Age - Non-Passported - Severe Disability		25	£18,218.61	£18,218.61	£0.00	0.00%
Working Age - Non-Passported - Disability		173	£116,143.87	£116,143.87	£0.00	0.00%
Working Age - Non-Passported - Disabled Child Premium		51	£33,623.40	£33,623.40	£0.00	0.00%
Working Age - Non-Passported - Child Under 5		255	£146,557.23	£146,557.23	£0.00	0.00%
Working Age - Non-Passported - Family Premium		368	£190,607.87	£115,017.67	£75,590.20	39.66%
Working Age - Non-Passported - Working		127	£64,227.53	£38,639.27	£25,588.26	39.84%
Working Age - Non-Passported - Other		136	£87,212.75	£57,943.62	£29,269.13	33.56%
Grand Total		7158	£5,423,116.27	£5,010,037.84	£413,078.43	7.62%

Option 3 - Protecting pensioners, severely disabled and those with children <5 only based on maximum 75% liability for all others

and

Non Dep charges increased to £5 and £10	(£13k)
No Second Adult Rebate for working age	(£10k)
Capital limit remains at £16k	(£-10k)
Maintenance included as income	(£10k)
Child Benefit is <i>excluded</i> as income	

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,713,786.42	£2,713,786.42	£0.00	0.00%
Working Age - Passported - Severe Disability		153	£112,521.66	£112,521.66	£0.00	0.00%
Working Age - Passported - Disability		268	£250,250.69	£186,765.89	£63,484.80	25.00%
Working Age - Passported - Disabled Child Premium		105	£93,896.11	£70,288.44	£23,607.67	25.00%
Working Age - Passported - Child Under 5		557	£464,091.37	£464,091.37	£0.00	0.00%
Working Age - Passported - Family Premium		579	£493,414.29	£366,577.51	£126,836.78	25.00%
Working Age - Passported - Other		817	£637,109.09	£466,907.15	£170,201.94	25.00%
Working Age - Non-Passported - War Pensioners		3	£1,455.38	£1,455.38	£0.00	0.00%
Working Age - Non-Passported - Severe Disability		25	£18,218.61	£18,218.61	£0.00	0.00%
Working Age - Non-Passported - Disability		173	£116,143.87	£79,093.11	£37,050.76	31.90%
Working Age - Non-Passported - Disabled Child Premium		51	£33,623.40	£21,543.76	£12,079.64	35.93%
Working Age - Non-Passported - Child Under 5		255	£146,557.23	£146,557.23	£0.00	0.00%
Working Age - Non-Passported - Family Premium		368	£190,607.87	£115,017.67	£75,590.20	39.66%
Working Age - Non-Passported - Working		127	£64,227.53	£38,639.27	£25,588.26	39.84%
Working Age - Non-Passported - Other		136	£87,212.75	£57,943.62	£29,269.13	33.56%
Grand Total		7158	£5,423,116.27	£4,859,407.09	£563,709.18	10.39%

Option 3a - Protecting pensioners, severely disabled and those with disabled children and those with children <5 based on 75% max liability for all others.

Non Dep charges increased to £5 and £10	(£13k)
No Second Adult Rebate for working age	(£10k)
Capital limit remains at £16k	(-£10k)
Maintenance included as income	(£10k)
Child Benefit is <i>excluded</i> as income	

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,713,786.42	£2,713,786.42	£0.00	0.00%
Working Age - Passported - Severe Disability		153	£112,521.66	£112,521.66	£0.00	0.00%
Working Age - Passported - Disability		268	£250,250.69	£187,688.02	£62,562.67	25.00%
Working Age - Passported - Disabled Child Premium		105	£93,896.11	£93,896.11	£0.00	0.00%
Working Age - Passported - Child Under 5		557	£464,091.37	£464,091.37	£0.00	0.00%
Working Age - Passported - Family Premium		579	£493,414.29	£370,060.72	£123,353.57	25.00%
Working Age - Passported - Other		817	£637,109.09	£477,831.82	£159,277.27	25.00%
Working Age - Non-Passported - War Pensioners		3	£1,455.38	£1,455.38	£0.00	0.00%
Working Age - Non-Passported - Severe Disability		25	£18,218.61	£18,218.61	£0.00	0.00%
Working Age - Non-Passported - Disability		173	£116,143.87	£79,093.11	£37,050.76	31.90%
Working Age - Non-Passported - Disabled Child Premium		51	£33,623.40	£33,623.40	£0.00	0.00%
Working Age - Non-Passported - Child Under 5		255	£146,557.23	£146,557.23	£0.00	0.00%
Working Age - Non-Passported - Family Premium		368	£190,607.87	£115,017.67	£75,590.20	39.66%
Working Age - Non-Passported - Working		127	£64,227.53	£38,639.27	£25,588.26	39.84%
Working Age - Non-Passported - Other		136	£87,212.75	£57,943.62	£29,269.13	33.56%
Grand Total		7158	£5,423,116.27	£4,910,424.41	£512,691.86	9.45%

Option 3b : Protecting pensioners, severely disabled claimants and those with disabled children only

based on max 75% liability.

Non Dep charges increased to £5 and £10	(£13k)
No Second Adult Rebate for working age	(£10k)
Capital limit remains at £16k	(-£10k)
Maintenance included as income	(£10k)
Child Benefit is <i>excluded</i> as income	

Groups Description	Claim	Count	Current Expenditure	Revised Expenditure	Savings	Saving Percentage
Elderly		3541	£2,713,786.42	£2,713,786.42	£0.00	0.00%
Working Age - Passported - Severe Disability		153	£112,521.66	£112,521.66	£0.00	0.00%
Working Age - Passported - Disability		268	£250,250.69	£187,688.02	£62,562.67	25.00%
Working Age - Passported - Disabled Child Premium		105	£93,896.11	£93,896.11	£0.00	0.00%
Working Age - Passported - Child Under 5		557	£464,091.37	£348,068.53	£116,022.84	25.00%
Working Age - Passported - Family Premium		579	£493,414.29	£370,060.72	£123,353.57	25.00%
Working Age - Passported - Other		817	£637,109.09	£477,831.82	£159,277.27	25.00%
Working Age - Non-Passported - War Pensioners		3	£1,455.38	£1,455.38	£0.00	0.00%
Working Age - Non-Passported - Severe Disability		25	£18,218.61	£18,218.61	£0.00	0.00%
Working Age - Non-Passported - Disability		173	£116,143.87	£79,093.11	£37,050.76	31.90%
Working Age - Non-Passported - Disabled Child Premium		51	£33,623.40	£33,623.40	£0.00	0.00%
Working Age - Non-Passported - Child Under 5		255	£146,557.23	£92,986.72	£53,570.51	36.55%
Working Age - Non-Passported - Family Premium		368	£190,607.87	£115,017.67	£75,590.20	39.66%
Working Age - Non-Passported - Working		127	£64,227.53	£38,639.27	£25,588.26	39.84%
Working Age - Non-Passported - Other		136	£87,212.75	£57,943.62	£29,269.13	33.56%
Grand Total		7158	£5,423,116.27	£4,740,831.06	£682,285.21	12.58%

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